DANIEL T. LANTZ, O.D.

Professional Plaza
203 South 16th Street, P. O. Box 257
Clarinda, Iowa 51632-0257

Doctor of Optometry
PHONE: (712) 542-6521
FAX: (712) 542-4209

ACKNOWLEDGMENT

Patient Name____

I acknowledge that I received a copy of
Daniel T. Lantz, OD's Notice of Privacy Practices.

Sign and date below:

____ Date _______________
Patient (If 18 yrs of age & older)

____ Date _______________
Parent / Legal Guardian / Personal Rep

Documentation of Good Faith Effort

☐ Attempted to distribute the Notice of Privacy Practices to the patient/parent/legal guardian, but the patient/parent/legal guardian declined to acknowledge the receipt of the Notice of Privacy Practices.

☐ The Notice of Privacy Practices was mailed to the patient/parent/legal guardian.

☐ Other ____

____
Witness Date

ACCESS TO MEDICAL RECORDS

Since I am over 18 years of age, I give the following people, _________________ _________________________________, access to any of my medical records or financial records. Access is granted until such time that I choose to rescind permission.

Signature:________________________________ Date: ____________________

SIGNATURE ON FILE, ASSIGNMENT OF BENEFITS, FINANCIAL AGREEMENT

_______________________________ _______________________________

Beneficiary Name (print) *Health Insurance ID #*

1. ***MEDICARE:*** I request that payment of authorized Medicare benefits be made on my behalf to Daniel T Lantz, OD for services furnished me by Daniel T Lantz, OD. I authorize any holder of medical information about me to release to the Centers for Medicare and Medicaid Services (formerly Health Care Financing Administration) and its agents any information needed to determine these benefits or the benefits payable for related services. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If other health insurance is indicated in Item 9 of the HCFA 1500 form or elsewhere on other approved claim forms, my signature authorizes releasing the information to the insurer or agency shown. Daniel T Lantz, OD accepts the charge determination of the Medicare carrier as the full charge, and I am responsible only for the deductible, coinsurance and noncovered services. Coinsurance and deductible are based upon the charge determination of the Medicare Carrier.

2. ***MEDIGAP:*** I understand that if a MediGap policy or other health insurance is indicated in Item 9 of the HCFA 1500 form or elsewhere on other approved claim forms, my signature authorizes release of the information to the insurer or agency shown. I request that payment of authorized secondary insurance benefits be made on my behalf to Daniel T Lantz, OD if possible or otherwise to me.

3. ***WELLMARK BLUE SHIELD & ALL OTHER COMMERCIAL HEALTH INSURANCE COMPANIES:*** I request that payment of authorized insurance benefits be made on my behalf to Daniel T Lantz, OD for any services furnished me by that physician/supplier. I authorize any holder of medical information about me to release to my health or vision insurance company any information needed to determine these benefits or the benefits payable for related services. This authorization applies to all occasions of service until it is revoked.

4. ***RELEASE OF INFORMATION:*** Daniel T Lantz, OD may disclose all or any part of my medical record and/or financial ledger, including information regarding alcohol or drug abuse, psychiatric illness, communicable disease, or HIV, to any person or corporation (1) which is or may be liable or under contract to Daniel T Lantz, OD for reimbursement for services rendered, and (2) any health care provider for continued patient care. Daniel T Lantz, OD may also disclose on an anonymous basis any information concerning my case, which is necessary or appropriate for the advancement of medical science, medical education, medical research, for the collection of statistical data or pursuant to State or Federal law, statute or regulation. A copy of this authorization may be used in place of the original.

5. ***OTHER INSURANCE:*** I understand that Daniel T Lantz, OD maintains a list of health care service plans with which it contracts. A list of such plans is available from the business office. And that Daniel T Lantz, OD has no contract, expressed or implied, with any plan that does not appear on the list. The undersigned agrees that I am individually obligated to pay the full charges of all services rendered to me by Daniel T Lantz, OD if I belong to a plan that does not appear on the above mentioned list.

6. ***NON-COVERED SERVICES:*** I understand that Daniel T Lantz's contracts with health care service plans (ie HMOs, PPOs) relate only to items and services which are "covered" by health care service plans. Accordingly, the undersigned accepts full financial responsibility for all items or services, which are determined by the health care service plans not to be covered. Examples of non-covered services include, but are not limited to, services not specified as being covered in the patient's contract with a health care service plan or in the benefit summary the health care service plan furnishes to the patient; and treatment or tests not authorized by the health care service plan. The undersigned agrees to cooperate with Daniel T Lantz, OD to obtain necessary health care service plan authorizations.

7. ***FINANCIAL AGREEMENT:*** I agree that in return for the services provided to the patient by Daniel T Lantz, OD I will pay my account at the time service is rendered or will make financial arrangements satisfactory to Daniel T Lantz, OD for payment. If an account is sent to an attorney for collection, I agree to pay collection expenses and reasonable attorney's fees as established by the court and not by a jury in any court action. I understand and agree that if my account is delinquent, I may be charged interest at the legal rate. Any benefits of any type under any policy of insurance insuring the patient, or any other party liable to the patient, is hereby assigned to Daniel T Lantz, OD. If copayments and/or deductibles are designated by my insurance company or health plan, I agree to pay them to Daniel T Lantz, OD. *However, it is understood that the undersigned and/or the patient are primarily responsible for the payment of my bill.*

_______________________________ _______________________________

Beneficiary Signature or Authorized Party ***Date***